

2019 Current Fiscal Year Report: Electronic Tax Administration Advisory Committee

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1. Department or Agency		2. Fiscal Year	
Department of the Treasury		2019	
3. Committee or Subcommittee		3b. GSA Committee No.	
Electronic Tax Administration Advisory Committee		5218	
4. Is this New During Fiscal Year?	5. Current Charter	6. Expected Renewal Date	7. Expected Term Date
No	02/27/2018	02/27/2020	
8a. Was Terminated During FiscalYear?	8b. Specific Termination Authority	8c. Actual Term Date	
No			
9. Agency Recommendation for Next FiscalYear	10a. Legislation Req to Terminate?	10b. Legislation Pending?	
Continue	No	Not Applicable	
11. Establishment Authority Statutory (Congress Created)			
12. Specific Establishment Authority	13. Effective Date	14. Committee Type	14c. Presidential?
Public Law 105-206	10/21/1997	Continuing	No
15. Description of Committee Non Scientific Program Advisory Board			
16a. Total Number of Reports	No Reports for this FiscalYear		
17a. Open Meetings and Dates	17b. Closed	17c. Partially Closed	Other Activities
No Meetings	0	0	0

	Current FY	Next FY
18a(1). Personnel Pmts to Non-Federal Members	\$0.00	\$0.00
18a(2). Personnel Pmts to Federal Members	\$0.00	\$0.00
18a(3). Personnel Pmts to Federal Staff	\$0.00	\$0.00
18a(4). Personnel Pmts to Non-Member Consultants	\$0.00	\$0.00
18b(1). Travel and Per Diem to Non-Federal Members	\$0.00	\$0.00
18b(2). Travel and Per Diem to Federal Members	\$0.00	\$0.00
18b(3). Travel and Per Diem to Federal Staff	\$0.00	\$0.00
18b(4). Travel and Per Diem to Non-member Consultants	\$0.00	\$0.00
18c. Other(rents,user charges, graphics, printing, mail, etc.)	\$0.00	\$0.00
18d. Total	\$0.00	\$0.00

19. Federal Staff Support Years (FTE)

0.00 0.00

20a. How does the Committee accomplish its purpose?

The Electronic Tax Administration Advisory Committee (ETAAC) provides continued input into the development and implementation of the IRS organizational strategy for electronic tax administration. The ETAAC will provide an organized public forum for discussion of electronic tax administration issues such as prevention of identity theft and refund fraud in support of the overriding goal that paperless filing should be the preferred and most convenient method of filing tax and information returns. The ETAAC members will convey the public's perceptions of IRS electronic tax administration activities, offer constructive observations about current or proposed policies, programs and procedures, and suggest improvements. The ETAAC also provides an annual report to Congress on IRS progress in meeting the Restructuring and Reform Act of 1998 goals for electronic filing of tax and information returns. The ETAAC will research, analyze, consider, and make recommendations on a wide range of electronic tax administration issues and will provide input into the development of the strategic plan for electronic tax administration.

20b. How does the Committee balance its membership?

The number and membership balance of the ETAAC is not static and will vary depending on the IRS's needs and the work of the ETAAC. Each ETAAC member is appointed to represent a point of view from within the electronic filing community, including organizations varying in size and type. Each member may also represent a customer segment based upon topics of interest to those in the electronic filing industry. ETAAC members are representatives from the electronic filing community, including: tax practitioners, tax preparers, computerized tax processors, business owners and state tax administrators. Subject matter or technical expertise in tax software and electronic filing as they relate to accuracy, security and privacy are necessary to accomplish the tasks of the ETAAC. Individuals with experience as a senior official with a state agency, academia, or private industry are likely to have the appropriate level of technical expertise.

20c. How frequent and relevant are the Committee Meetings?

The ETAAC conducts at least one but no more than two public meetings, and several working sessions either face-to-face as budget allows or via conference call. In addition, an orientation session is held each year and specific issues being worked may require additional meetings.

20d. Why can't the advice or information this committee provides be obtained elsewhere?

ETAAC provides continued input into the development and implementation of the Internal

Revenue Service's (IRS's) strategy for electronic tax administration. ETAAC also provides an organized public forum for discussion of electronic tax administration issues. ETAAC members convey the public's perceptions of the IRS electronic tax administration activities, offer constructive observations about current or proposed policies, programs, and procedures, and suggest improvements.

20e. Why is it necessary to close and/or partially closed committee meetings?

Some meetings are working sessions and members may have access to proprietary information.

21. Remarks

Designated Federal Officer

John Lipold Branch Chief, National Public Liaison

Committee Members	Start	End	Occupation	Member Designation
Ams, John	09/20/2016	08/31/2019	National Society of Accountants	Representative Member
Bond, Shannon	09/20/2016	08/31/2019	Wolters Kluwer	Representative Member
Breyault, John	01/07/2017	08/31/2019	National Consumers League	Representative Member
Brown, Luanne	09/01/2017	08/31/2020	Grand Valley State University	Representative Member
Camp, Angela	01/07/2017	08/31/2019	Inuit	Representative Member
Craig, John	09/20/2016	08/31/2019	J.C. Craig Consulting	Representative Member
Hallings, Jenine	09/01/2017	08/31/2020	Paychex, Inc.	Representative Member
Jackman, Michael	09/01/2017	08/31/2020	Michael Jackman LLC	Representative Member
Kay-Decker, Courtney	09/01/2017	08/31/2020	Iowa Department of Revenue	Representative Member
Kruger, Suzanne	09/01/2017	08/31/2020	Montana Department of Revenue	Representative Member
Pickering, Katherine	09/20/2016	08/31/2019	H&R Block	Representative Member
Poirier, Phillip	09/20/2016	08/31/2021	Phillip L. Poirier Jr. Volunteer Consulting	Representative Member
Riley, Lynnette	09/25/2018	08/31/2021	Georgia Department of Revenue	Representative Member
Salo, Gene	09/25/2018	08/31/2021	Thomson Reuters	Representative Member
Sapp, John	09/20/2016	08/31/2019	Drake Software	Representative Member
Sica, Joseph	09/20/2016	08/31/2019	TPG Santa Barbara	Representative Member
Steber, Mark	09/20/2016	08/31/2019	Jackson Hewitt	Representative Member
Warren, Doreen	09/20/2016	08/31/2019	Idaho Department of Revenue	Representative Member

Number of Committee Members Listed: 18

Narrative Description

The Electronic Tax Administration Advisory Committee (ETAAC) supports the IRS mission and its strategic plan by providing suggestions to assist the Service in meeting its goal to have at least 80 percent of all tax and information returns filed electronically.

What are the most significant program outcomes associated with this committee?

Checked if Applies

Improvements to health or safety



Trust in government	<input checked="" type="checkbox"/>
Major policy changes	<input type="checkbox"/>
Advance in scientific research	<input type="checkbox"/>
Effective grant making	<input type="checkbox"/>
Improved service delivery	<input checked="" type="checkbox"/>
Increased customer satisfaction	<input checked="" type="checkbox"/>
Implementation of laws or regulatory requirements	<input type="checkbox"/>
Other	<input type="checkbox"/>

Outcome Comments

NA

What are the cost savings associated with this committee?

Checked if Applies

None	<input type="checkbox"/>
Unable to Determine	<input checked="" type="checkbox"/>
Under \$100,000	<input type="checkbox"/>
\$100,000 - \$500,000	<input type="checkbox"/>
\$500,001 - \$1,000,000	<input type="checkbox"/>
\$1,000,001 - \$5,000,000	<input type="checkbox"/>
\$5,000,001 - \$10,000,000	<input type="checkbox"/>
Over \$10,000,000	<input type="checkbox"/>
Cost Savings Other	<input type="checkbox"/>

Cost Savings Comments

Although we receive great information from the ETAAC, we determine how to implement their recommendations. We may scale back the implementation due to budget constraints.

What is the approximate Number of recommendations produced by this committee for the life of the committee?

307

Number of Recommendations Comments

The FY 2018 ETAAC Report to Congress (dated June 2018) had 19 recommendations.

What is the approximate Percentage of these recommendations that have been or will be Fully implemented by the agency?

50%

% of Recommendations Fully Implemented Comments

Over the years, the committee has duplicated or re-stated recommendations.

What is the approximate Percentage of these recommendations that have been or will be Partially implemented by the agency?

10%

% of Recommendations Partially Implemented Comments

Over the years, the committee has duplicated or re-stated recommendations.

Does the agency provide the committee with feedback regarding actions taken to implement recommendations or advice offered?

Yes ☒ No ☐ Not Applicable ☐

Agency Feedback Comments

The agency provides feedback to the ETAAC members during meetings, via e-mail and conference calls. At the ETAAC public meetings, IRS provides members with response to recommendations by category. A formal written response is given.

What other actions has the agency taken as a result of the committee's advice or recommendation?

	Checked if Applies
Reorganized Priorities	<input checked="" type="checkbox"/>
Reallocated resources	<input checked="" type="checkbox"/>
Issued new regulation	<input checked="" type="checkbox"/>
Proposed legislation	<input checked="" type="checkbox"/>
Approved grants or other payments	<input type="checkbox"/>
Other	<input type="checkbox"/>

Action Comments

NA

Is the Committee engaged in the review of applications for grants?

No

Grant Review Comments

NA

How is access provided to the information for the Committee's documentation?

Checked if Applies

Contact DFO	<input checked="" type="checkbox"/>
Online Agency Web Site	<input checked="" type="checkbox"/>
Online Committee Web Site	<input type="checkbox"/>
Online GSA FACA Web Site	<input checked="" type="checkbox"/>
Publications	<input checked="" type="checkbox"/>
Other	<input type="checkbox"/>

Access Comments

N/A